

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

June 28, 2006

REGISTRATION NO.: 24962

BONDS ISSUED BY: City of Ozark

AMOUNT OF ISSUE: \$797,500.00

COUNTY: of Christian

DATE OF ISSUE: June 30, 2006

MONTH OF MATURITY: June

PURPOSE OF BONDS: Repaying temporary notes used to construct certain sanitary sewer improvements within the Stonegate Neighborhood Improvement District pursuant to Article III, Section 38(c) of the Missouri Constitution and Sections 67.453 to 67.475 of the Revised Statutes of Missouri (Stonegate Neighborhood Improvement District Sewer Project)

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
	\$ 39,875.00	06/30/2007 *
	39,875.00	06/30/2008 *
	39,875.00	06/30/2009 *
	39,875.00	06/30/2010 *
	39,875.00	06/30/2011 *
	39,875.00	06/30/2012 *
	39,875.00	06/30/2013 *
	39,875.00	06/30/2014 *
	39,875.00	06/30/2015 *
	39,875.00	06/30/2016 *
	39,875.00	06/30/2017 *
	39,875.00	06/30/2018 *
	39,875.00	06/30/2019 *
	39,875.00	06/30/2020 *
	39,875.00	06/30/2021 *
	39,875.00	06/30/2022 *
	39,875.00	06/30/2023 *
	39,875.00	06/30/2024 *
	39,875.00	06/30/2025 *
	39,875.00	06/30/2026 *
4.455%	797,500.00	06/30/2026

ARE BONDS CALLABLE: Bonds may be called at any time without premium.

BOND REGISTRAR: Office of the Treasurer of the City

INTEREST PAYABLE: June 30 and December 31

BY: Office of the Treasurer of the City

APPROVING OPINION BY: Yates, Mauck, Bohrer, Elliff & Croessmann, P.C., Springfield, Missouri

ISSUE BOUGHT BY: Ozark Bank, Ozark, Missouri

PURCHASE PRICE: \$797,500.00

INTEREST RATE: 4.455%

ASSESSED VALUATION: \$127,490,443

INDEBTEDNESS: (Including this issue) \$1,680,000

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable